| General information about company | |
|--|---------------------------|
| Scrip code | 531146 |
| Name of the company | Medicamen Biotech Limited |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-09-2017 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

| Sr. No. | Particular | Yes/No |
|---------|--|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | Yes |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes |
| 7 | Whether company has equity shares with differential voting rights? | No |

| | | Tabl | le I - Sum | mary S | Statement | holding o | f specified s | ecurities | | | |
|--------------|---|----------------------|-------------------------|--|------------------------------------|---------------------------|--|------------------------|-------------------------------|----------------|--------|
| | | | No. of | No. Of | No. Of | Total nos. | Shareholding as a % of total no. of shares (calculated as per | Number of class of sec | Voting curities (| Rights held in | n each |
| Category (I) | Category of shareholder | Nos. Of shareholders | fully paid up equity | Partly paid- up | shares underlying Depository | shares held (VII) = | | No of Voti | ng (XIV |) Rights | T / 1 |
| | (II) | (III) | shares held (IV) | equity shares held (VI) Receipts (IV)+(V) SCRR, 1957) (V As a % o | | Class eg: X | Class eg:y | Total | Total as a % of (A+B+C) | | |
| (A) | Promoter & Promoter Group | 3 | 5188489 | | | 5188489 | 46.87 | 5188489 | | 5188489 | 46.87 |
| (B) | Public | 4516 | 5881511 | | | 5881511 | 53.13 | 5881511 | | 5881511 | 53.13 |
| (C) | Non Promoter- Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 4519 | 11070000 | | | 11070000 | 100 | 11070000 | | 11070000 | 100 |

| | | Tab | le I - Summ | ary Stateme | ent holding of | specified | securit | ies | | |
|--------------|--|--|-------------|---------------------------------|--|---------------------------------|---|---------|----------------------|-------------------------|
| Catagory | Category of Shares Underlying Outstanding convertible securities (X) No. Of Shares Underlying Outstanding Convertible securities (Xi) No. of Shares Underlying Outstanding Convertible securities (Xi) No. of Shares Underlying Outstanding Convertible securities and No. Of Warrants (Xi) (Xi) (Xi) | Shares | Shares | Shares Underlying | Shareholding, as a % assuming full conversion of convertible | | Number of Locked in shares (XII) | | of edged or ed | Number of equity shares |
| Category (I) | | securities (as a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | held in dematerialized form (XIV) | | | |
| (A) | Promoter & Promoter Group | | 120000 | 120000 | 46.66 | 3527289 | 67.98 | 1661200 | 32.02 | 5188489 |
| (B) | Public | | 186000 | 186000 | 53.34 | 1923460 | 32.7 | | | 5375182 |
| (C) | Non Promoter- Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | 306000 | 306000 | 100 | 5450749 | 49.24 | 1661200 | 15.01 | 10563671 |

| | Category & Name of the Shareholders | | N£ | No. Of | No. Of | Total nos. | Shareholding as a % of total no. of | Number of class of sec | Voting curities (| Rights held i IX) | n each |
|---|---|-----------------------|-----------------------------|---------------------------------|------------------------------------|---|---|---------------------------|-------------------|----------------------|--------------------------------|
| Sr. | | e of the shareholders | No. of fully paid up equity | Partly paid- up | shares underlying Depository | shares held (VII) = (IV)+(V) + (VI) | shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | No of Voting (XIV) Rights | | | Total as a % |
| | (I) | | shares held (IV) | equity shares held (V) | Receipts (VI) | | | Class eg: X | Class eg:y | Total | of Total Votin rights |
| A | Table II - Stat | ement showing | shareholding | g pattern o | of the Promote | er and Promo | ter Group | | | | |
| (1) | Indian | | | | | | | | | | |
| (d) | Any Other (specify) | 3 | 5188489 | | | 5188489 | 46.87 | 5188489 | | 5188489 | 46.87 |
| Sub-Total (A)(1) | | 3 | 5188489 | | | 5188489 | 46.87 | 5188489 | | 5188489 | 46.87 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 3 | 5188489 | | | 5188489 | 46.87 | 5188489 | | 5188489 | 46.87 |
| В | Table III - Sta | tement showing | shareholdin | g pattern | of the Public | shareholder | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (e) | Foreign Portfolio Investors | 4 | 57206 | | | 57206 | 0.52 | 57206 | | 57206 | 0.52 |
| Sub-Total (B)(1) | | 4 | 57206 | | | 57206 | 0.52 | 57206 | | 57206 | 0.52 |
| (3) | Non-institutio | ns | | | | | | | | | |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 4080 | 1814281 | | | 1814281 | 16.39 | 1814281 | | 1814281 | 16.39 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 30 | 1875080 | | | 1875080 | 16.94 | 1875080 | | 1875080 | 16.94 |
| (e) | Any Other (specify) | 402 | 2134944 | | | 2134944 | 19.29 | 2134944 | | 2134944 | 19.29 |
| Sub-Total (B)(3) | | 4512 | 5824305 | | | 5824305 | 52.61 | 5824305 | | 5824305 | 52.61 |

| Shareholding (B)=(B)(1)+ (B)(2)+(B) (3) | | 4516 | 5881511 | | | 5881511 | 53.13 | 5881511 | 5881511 | 53.13 |
|--|----------------|----------------|---------------|-----------|---------------|-------------|-----------------|----------|----------|-------|
| С | Table IV - Sta | tement showing | g shareholdin | g pattern | of the Non Pr | omoter- Non | Public sharehol | der | | |
| Total (A+B+C2) | | 4519 | 11070000 | | | 11070000 | 100 | 11070000 | 11070000 | 100 |
| Total (A+B+C) | | 4519 | 11070000 | | | 11070000 | 100 | 11070000 | 11070000 | 100 |

| Ta | able II - Stat | ement show | ing shareho | lding pattern o | f the Pro | moter a | nd Prom | oter Gr | oup |
|---|--|---|---|---|---------------------------|---------------------------------|--|---------------------------------|---|
| | No. Of Shares Underlying | No. of Shares | No. Of Shares Underlying Outstanding | Shareholding, as a % assuming full conversion of convertible | Number of Locked in (XII) | | Number of pledged of otherwise encumber (XIII) | r | Number of equity shares |
| Sr. | Outstanding convertible securities (X) | Underlying Outstanding Warrants (Xi) | convertible securities and No. Of Warrants (Xi) (a) | securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | held in dematerialized form (XIV) |
| A | Table II - Sta | tement showing | g shareholding p | oattern of the Prom | oter and Pro | omoter G | roup | | |
| (1) | Indian | | | | | | | | |
| (d) | | 120000 | 120000 | 46.66 | 3527289 | 67.98 | 1661200 | 32.02 | 5188489 |
| Sub-Total (A)(1) | | 120000 | 120000 | 46.66 | 3527289 | 67.98 | 1661200 | 32.02 | 5188489 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 120000 | 120000 | 46.66 | 3527289 | 67.98 | 1661200 | 32.02 | 5188489 |
| В | Table III - Sta | atement showin | g shareholding | pattern of the Publ | ic sharehold | der | | | |
| (1) | Institutions | | | | | | | | |
| (e) | | 0 | 0 | 0.5 | 0 | 0 | | | 57206 |
| Sub-Total (B)(1) | | 0 | 0 | 0.5 | 0 | 0 | | | 57206 |
| (3) | Non-institutio | ons | | | | | | | |
| (a(i)) | | 56800 | 56800 | 16.45 | 0 | 0 | | | 1525753 |
| (a(ii)) | | 20000 | 20000 | 16.66 | 623460 | 33.25 | | | 1875080 |
| (e) | | 109200 | 109200 | 19.73 | 1300000 | 60.89 | | | 1917143 |
| Sub-Total (B)(3) | | 186000 | 186000 | 52.83 | 1923460 | 33.02 | | | 5317976 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3) | | 186000 | 186000 | 53.34 | 1923460 | 32.7 | | | 5375182 |
| С | Table IV - Sta | atement showin | g shareholding | pattern of the Non | Promoter- | Non Publ | ic sharehold | ler | |
| Total (A+B+C2) | | 306000 | 306000 | 100 | 5450749 | 49.24 | | | 10563671 |
| Total (A+B+C) | | 306000 | 306000 | 100 | 5450749 | 49.24 | 1661200 | 15.01 | 10563671 |

| | | Any Other (specify) | | |
|--|-----------------------------|--|---------------------------------------|--------------------------|
| Searial No. | 1 | 2 | 3 | |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | Shivalik Rasayan Limited | Growel Capital Services Private Limited | NIAM International Private Limited | |
| PAN (II) | AAFCS6148B | AABCG3108P | AABCN8139K | Total |
| No. of the Shareholders (I) | 1 | 1 | 1 | 3 |
| No. of fully paid up equity shares held (IV) | 4412095 | 601394 | 175000 | 5188489 |
| No. Of Partly paid- up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 4412095 | 601394 | 175000 | 5188489 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 39.86 | 5.43 | 1.58 | 46.87 |
| Number of Voting | Rights held in each class | of securities (IX) | | |
| Class eg: X | 4412095 | 601394 | 175000 | 5188489 |
| Class eg:y | | | | |
| Total | 4412095 | 601394 | 175000 | 5188489 |
| Total as a % of Total Voting rights | 39.86 | 5.43 | 1.58 | 46.87 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | 80000 | 40000 | 0 | 120000 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 80000 | 40000 | 0 | 120000 |
| Shareholding, as a % assuming full conversion of | | | | |

| convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 39.49 | 5.64 | 1.54 | 46.66 |
|---|--------------------------|----------------|--------|---------|
| Number of Locked | l in shares (XII) | | | |
| No. (a) | 2750895 | 601394 | 175000 | 3527289 |
| As a % of total Shares held (b) | 62.35 | 100 | 100 | 67.98 |
| Number of Shares | pledged or otherwise enc | umbered (XIII) | | |
| No. (a) | 1661200 | 0 | 0 | 1661200 |
| As a % of total Shares held (b) | 37.65 | 0 | 0 | 32.02 |
| Number of equity shares held in dematerialized form (XIV) | 4412095 | 601394 | 175000 | 5188489 |
| Reason for not providing PAN | | | | |

| Searial No. | 1 | 2 | 3 | |
|---|-----------------------------|------------------|--------------|-----------------------|
| Name of the Shareholders (I) | Harsh Bansal | Om Prakash Chugh | Rajesh Madan | Click here to go back |
| PAN (II) | CARPB1499R | AAIPC3316K | AAYPM5543J | Total |
| No. of fully paid up equity shares held (IV) | 150000 | 145938 | 134000 | 429938 |
| No. Of Partly paid- up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 150000 | 145938 | 134000 | 429938 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.36 | 1.32 | 1.21 | 3.88 |
| Number of Voting Rigi | nts held in each class of s | ecurities (IX) | | |
| Class eg: X | 150000 | 145938 | 134000 | 429938 |
| Class eg:y | | | | |
| Total | 150000 | 145938 | 134000 | 429938 |
| Total as a % of Total Voting rights | 1.36 | 1.32 | 1.21 | 3.88 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | 0 | 0 | 20000 | 20000 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 0 | 0 | 20000 | 20000 |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 1.32 | 1.28 | 1.35 | 3.96 |

| No. (a) | 150000 | 0 | 134000 | 284000 | |
|--|---------|--------|--------|--------|--|
| As a % of total Shares held (b) | 100 | 0 | 100 | 66.06 | |
| Number of equity shares held in dematerialized form (XIV) | 150000 | 145938 | 134000 | 429938 | |
| Reason for not provid | ing PAN | | | | |
| Reason for not providing PAN | | | | | |

| | | | Any Other (| (specify) | | | |
|---|-------------|---------------------------------|--|---------------------|----------------|--|---------------------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | HUF | Overseas corporate bodies | Overseas corporate bodies | NRI – Non- Repat | NRI – Repat | NRI – Repat | Clearing Members |
| Category / More than 1 percentage | Category | Category | More than 1 percentage of shareholding | Category | Category | More than 1 percentage of shareholding | Category |
| Name of the Shareholders (I) | | | Pharmadanica A/s | | | Rajender S Dhawan | |
| PAN (II) | | | AAECP8950D | | | ZZZZZ9999Z | |
| No. of the Shareholders (I) | 147 | 2 | 1 | 23 | 60 | 1 | 63 |
| No. of fully paid up equity shares held (IV) | 281780 | 1310000 | 1300000 | 14967 | 209301 | 168700 | 59568 |
| No. Of Partly paid- up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 281780 | 1310000 | 1300000 | 14967 | 209301 | 168700 | 59568 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.55 | 11.83 | 11.74 | 0.14 | 1.89 | 1.52 | 0.54 |
| Number of Voting | Rights held | in each class of | securities (IX) | | | J | |
| Class eg: X | 281780 | 1310000 | 1300000 | 14967 | 209301 | 168700 | 59568 |
| Class eg:y | | |] | <u> </u> | | | <u> </u> |
| Total | 281780 | 1310000 | 1300000 | 14967 | 209301 | 168700 | 59568 |
| Total as a % of Total Voting rights | 2.55 | 11.83 | 11.74 | 0.14 | 1.89 | 1.52 | 0.54 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | 50700 | 40000 | 40000 | 0 | 0 | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) | 50700 | 40000 | 40000 | 0 | 0 | 0 | 0 |

| () | 1 | İ | ĺ | 1 | 1 | 1 | |
|---|--------------|---------|---------|-------|-------|-------------------------|-------|
| (a) | ļ | ļ | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 2.92 | 11.87 | 11.78 | 0.13 | 1.84 | 1.48 | 0.52 |
| Number of Locked | in shares (X | XII) | | | | | |
| No. (a) | 0 | 1300000 | 1300000 | 0 | 0 | 0 | 0 |
| As a % of total Shares held (b) | 0 | 99.24 | 100 | 0 | 0 | 0 | 0 |
| Number of equity shares held in dematerialized form (XIV) | 281780 | 1310000 | 1300000 | 14967 | 25501 | 0 | 59568 |
| Reason for not pro | viding PAN | | | | | | |
| Reason for not providing PAN | | | | | | Textual Information (1) | |

| Any Other (specify) | | | | | |
|--|---|-----------------------|--|--|--|
| Searial No. | 8 | | | | |
| Category | Bodies Corporate | | | | |
| Category / More than 1 percentage | Category | | | | |
| Name of the Shareholders (I) | | Click here to go back | | | |
| PAN (II) | | Total | | | |
| No. of the Shareholders (I) | 107 | 402 | | | |
| No. of fully paid up equity shares held (IV) | 259328 | 2134944 | | | |
| No. Of Partly paid- up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 259328 | 2134944 | | | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.34 | 19.29 | | | |
| Number of Voting | Rights held in each class of securities | (IX) | | | |
| Class eg: X | 259328 | 2134944 | | | |
| Class eg:y | | | | | |
| Total | 259328 | 2134944 | | | |
| Total as a % of Total Voting rights | 2.34 | 19.29 | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | 18500 | 109200 | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 18500 | 109200 | | | |

| % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 2.44 | 19.72 |
|---|-----------------|---------|
| Number of Locked | in shares (XII) | |
| No. (a) | 0 | 1300000 |
| As a % of total Shares held (b) | 0 | 60.89 |
| Number of equity shares held in dematerialized form (XIV) | 225327 | 1917143 |
| Reason for not pro- | viding PAN | |
| Reason for not providing PAN | | |

| | Text Block |
|------------------------|---|
| Textual Information(1) | Mr. Rajender S Dhawan is a foreign National, hence we do not have any PAN no. of him. |