

Ref: STEX/RSCA/BSE/2024-25

Date: 15.04.2024

BSE Limited
Floor 25, P J Towers
Dalal Street
Mumbai-400001
BSE Code-531146

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE Code: MEDICAMEQ

Sub: Submission of Reconciliation of Share Capital Audit Report

Dear Sir,

Please find enclosed the copy of the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2024 under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking You

Yours truly,
For Medicamen Biotech Limited

Parul Choudhary
Company Secretary
ACS44157

Encl: As Above.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|----|---|--|--------------------------|
| 1 | For Quarter Ended | 31 st March, 2024 | |
| 2 | ISIN | INE646B01010 | |
| 3 | Face Value | Rs 10/- (Rupees Ten Only) | |
| 4 | Name of the Company | Medicamen Biotech Limited | |
| 5 | Registered Office Address | 1506, Chiranjiv Tower, 43, Nehru Place, New Delhi-110019 | |
| 6 | Correspondence Address | 1506, Chiranjiv Tower, 43, Nehru Place, New Delhi-110019 | |
| 7 | Telephone & Fax No | 011-47589500 | |
| 8 | E-mail Address | cs@medicamen.com | |
| 9 | Name of the Stock Exchanges where the company's securities are listed | 1. BSE Limited 2. National Stock Exchange of India Limited | |
| 10 | Issued Capital | Number of Shares | % of Total Issue Capital |
| | | 1,27,14,600 | 100.00 |
| 11 | Listed Capital (Exchange wise) (As per Company record) | BSE – 1,26,51,100 NSE – 1,26,51,100 | 100.00 100.00 |
| 12 | Held in Dematerialised Form in NSDL | 64,59,623 | 51.06 |
| 13 | Held in Dematerialised Form in CDSL | 61,18,554 | 48.36 |
| 14 | Physical | 72,923 | 0.58 |
| 15 | Total No of Shares (12+13+14) | 1,26,51,100 | 100.00 |
| 16 | Reasons of Difference if any between (10 11), (10&15), (11&15) | The company has converted 63,500 Fully Convertible Warrants into 63,500 Equity Shares on 13.02.2024. The Listing Approval is pending from the Stock Exchanges. | |

17 Certifying the details of Changes in share capital during the quarter under consideration as per Table below:-

| Particulars*** | No of Shares | Applied /Not Applied for Listing | Listed on Stock exchanges (Specify Names) | Whether intimated to CSDL | Whether intimated to NSDL | In principle approval pending for stock exchanges |
|--|--------------|----------------------------------|---|---------------------------|---------------------------|---|
| Fully Convertible Warrants Converted into Equity Shares. | 63,500 | Yes | BSE & NSE | Yes | Yes | Listing Approval Pending. |

*** Right, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

AMJ & ASSOCIATES

Company Secretaries

F-2, Plot No. 299, Sector-4, (Near Vaishali Metro Station)

Vaishali, Ghaziabad, U.P-201010

Ph. 0120-4138598, Mob.: 9811593878

E-mail: manojfcs@gmail.comWebsite: www.amjassociates.in

- 18 Register of Members is Updated (Yes/No)
If not, updated to which date
- | |
|------|
| Yes |
| N.A. |
- 19 Reference of previous quarter with regards to excess dematerializes shares, if any
- | |
|------|
| N.A. |
|------|
- 20 Has the company resolved the matter mentioned in point no 19 above in the current quarter? If not reason Why?
- | |
|------|
| N.A. |
|------|
- 21 Mentioned the total no of requests if any confirmed after 21 days and total no. of request pending beyond 21 days with the reasons for delay Not Applicable.

| Total no of Demat requests | No of requests | No of Shares | Reasons of Delay |
|----------------------------|----------------|--------------|------------------|
| Confirmed after 21 days | --- | --- | ----- |
| Pending after 21 days* | --- | --- | |

- 22 Name, Telephone & Fax No of Compliance officer of the company
- | |
|--|
| Ms. Parul Choudhary (CS) Tel:- 011-47589500 |
|--|
- 23 Name, Address. Telephone & Fax No Registration no. of Auditor
- | |
|---|
| AMJ & Associates, Company Secretaries F-2, Plot No. 299, Sector-4, Vaishali, Ghaziabad-UP-201010 C.P. Number-5629 Tel: 0120-4138598 |
|---|
- 24 Appointment of common agency for share registry work, if yes (name and address)
- | |
|--|
| Link Intime India Private Limited. Noble Heights, 1st Floor, Plot No. NH 2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi-110058 Tel: 011-49411000 |
|--|
- 25 Any other details that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company Changed its name etc.)
- | |
|--|
| The company has converted 63,500 Fully Convertible Warrants into 63,500 Equity Shares on 13.02.2024. The Listing Approval is pending from the Stock Exchanges. |
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For AMJ & Associates
Company Secretaries

MANOJ
KUMAR
JAIN

Digitally signed
by MANOJ
KUMAR JAIN
Date: 2024.04.12
12:13:05 +05'30'

Manoj Kumar Jain
(Proprietor)
C.P. No. : 5629

Place: Ghaziabad
Date: 12.04.2024

UDIN: F005832F000097517