



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	30 th June, 2016	
2	ISIN	INE646B01010	
3	Face Value	Rs 10/- (Rupees Ten Only)	
4	Name of the Company	Medicamen Biotech Limited	
5	Registered Office Address	1506, Chiranjiv Tower, 43, Nehru Place, New Delhi-110019	
6	Correspondence Address	1506, Chiranjiv Tower, 43, Nehru Place, New Delhi-110019	
7	Telephone & Fax No	011-47589500, 011-26213081	
8	E-mail Address	cs@medicamen.com	
9	Name of the Stock Exchanges where the company's securities are listed	BSE Limited	
10	Issued Capital	Number of Shares 10518606	% of Total Issue Capital 100.00
11	Listed Capital (Exchange wise) (As per Company record)	BSE Ltd - 10518606	100.00
12	Held in Dematerialised Form in CDSL	55,45,675	52.72
13	Held in Dematerialised Form in NSDL	37,75,486	35.90
14	Physical	11,97,445	11.38
15	Total No of Shares (12+13+14)	1,05,18,606	100.00
16	Reasons of Difference if any between (10 & 11), (10&15), (11&15)	Nil	

17 Certifying the details of Changes in share capital during the quarter under consideration as per Table below:-

Particulars***	No of Shares	Applied /Not Applied for Listing	Listed on Stock exchanges (Specify Names)	Whether intimated to CSDL	Whether intimated to NSDL	In principle approval pending for stock exchanges
Issue of Equity Share Capital	525000	Applied & Approved	Yes, BSE Ltd	Yes	Yes	No

*** Right, Bonus, Preferential issue ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18	Register of Members is Updated (Yes/No) If not, updated to which date	Yes N.A.
19	Reference of previous quarter with regards to excess	N.A.



- dematerializes shares, if any
- 20 Has the company resolved the matter mentioned in point no 19 above in the current quarter? If not reason Why? N.A.
- 21 Mentioned the total no of requests if any confirmed after 21 days and total no. of request pending beyond 21 days with the reasons for delay Not Applicable.

Total no of Demat requests	No of requests	No of Shares	Reasons of Delay
Confirmed after 21 days	---	---	-----
Pending after 21 days*	---	---	

- 22 Name, Telephone & Fax No of Compliance officer of the company Ms. Kiran Kalanta (CS)
Tel:- 011-47589500
- 23 Name, Address, Telephone & Fax No Registration no. of Auditor AMJ & Associates,
Company Secretaries
F-2, Plot No. 299, Sector-4,
Viashali, Ghaziabad-201010
C.P. Number-5629
Tel: 0120-4138598
- 24 Appointment of common agency for share registry work, if yes (name and address) Link Intime India Private Limited.
44, Community Centre, 2nd Floor, Naraina Industrial Area, Phase-I, New Delhi-110028
Tel: 011-41410592
- 25 Any other details that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company Changed its name etc.) During the Quarter the Company has Issued & Allotted 525000 equity shares of Rs.10/- each at a premium of Rs.46/- each and 551394 convertible warrants in to equity shares of Rs. 10/- each at a premium of Rs. 46/- each to the Promoter Group and Non-Promoters Group on a Preferential Basis.

PLACE : NEW DELHI
DATE : 15.07.2016



For AMJ & ASSOCIATES
(Company Secretaries)

Manoj Kumar Jain

MANOJ KUMAR JAIN
(Partner)
(C.P. No. 5629)