

J. K. Gupta & Associates

(Company Secretaries)

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RECONCILIATION OF SHARE CAPITAL AUDIT OF MEDICAMEN BIOTECH LIMITED

1. For Quarter Ended : 30th September, 2014
2. ISIN : INE646B01010
3. Face Value : Rs. 10/- (Rupees Ten Only)
4. Name of Company : Medicamen Biotech Limited
5. Registered Office : 10, Community Centre No. 2,
Phase-II, Ashok Vihar, Delhi-110052
6. Correspondence Address : 10, Community Centre No. 2,
Phase-II, Ashok Vihar, Delhi-110052
7. Telephone & Fax Nos. : 011-27240610, 011-27138171
8. E-mail Address : biotech@satyam.net.in, cs@medicamen.com
9. Name of the Stock Exchange where
Company's securities are listed : Bombay Stock Exchange
10. Issued Capital
- | Number of Shares | % of Total Issued Cap. |
|------------------|------------------------|
| 89,13,606 | 100% |
11. Listed Capital (Exchange Wise)
(As per Company Records)
- | | |
|-----------------|------|
| BSE - 89,13,606 | 100% |
|-----------------|------|
12. Held in Demat form in CDSL : 783663
13. Held in Demat form in NSDL : 6997218
14. Physical : 1132725
15. Total No. of Shares (12+13+14) : 8913606

Contd. on Page No. 2.....



16. Reason for difference if any,
between (10&11), (10&15), (11&15)

NA

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: Not Applicable

Particular***	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
Preferential issue	423606	Applied	Bombay Stock Exchange	YES	YES	N.A.

*** Rights, Bonus, Preferential issue ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) if not updated upto which date

Yes

19. Register of previous quarter with regard to excess dematerialized shares, if any.

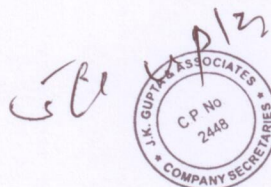
N.A.

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?

N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay: Not Applicable.

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days			
Pending for more than 21 days			



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