

Regd. Office :
10, Community Centre No. 2,
Ashok Vihar, Phase-II
Delhi-110052
CIN No. : L74899DL1993PLC056594

Tel. : 27463506, 47589500
Toll Free No. : 1800 3000 7889,
1800 1029 010
Fax : 011-27138171
Web : www.medicamen.com

Ref: STEX/SHP/BSE/2014-15

Date: 16th January, 2015

The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.

Company No:531146

Kind Atten: Mr.Chirag Sodawaterwalla, DCS-Listing.

Sub: Submission of Reconciliation of Share Capital Audit clause – 55A of listing agreement

Dear Sir,

Please find enclosed the copy of the Reconciliation of Share Capital Audit for the quarter ending 30th September, 2014 under clause 55A of the listing agreement as on that date.

This is for your information and records,

Kindly acknowledge the receipt.

Thanking You

Yours truly,
For MEDICAMEN Biotech Ltd.




Kiran
Company Secretary
ACS: 33818
Address: WZ-1182/1,
Nanagal Raya
New Delhi 110046

Encl: As Above.

J. K. Gupta & Associates

(Company Secretaries)

256 & 257, Vardhman City Center 2,
Near Shakti Nagar Railway Under Bridge,
Gulabi Bagh, Delhi- 110052

Tel : +91-11-23644449

+91-11-23654449

Fax : +91-11-23644448

Mobile : +91-9810043622

Website : www.jkgupta.com

E-mail : jitesh@jkgupta.com

Service Tax No. : AAGPG3144HST001

RECONCILIATION OF SHARE CAPITAL AUDIT OF MEDICAMEN BIOTECH LIMITED

1. For Quarter Ended : 31st December, 2014
2. ISIN : INE646B01010
3. Face Value : Rs. 10/- (Rupees Ten Only)
4. Name of Company : Medicamen Biotech Limited
5. Registered Office : 10, Community Centre No. 2,
Phase-II, Ashok Vihar, Delhi-110052
6. Correspondence Address : 10, Community Centre No. 2,
Phase-II, Ashok Vihar, Delhi-110052
7. Telephone & Fax Nos. : 011-27240610, 011-27138171
8. E-mail Address : biotech@satyam.net.in, cs@medicamen.com
9. Name of the Stock Exchange where
Company's securities are listed : Bombay Stock Exchange

10. Issued Capital

Number of Shares	% of Total Issued Cap.
89,13,606	100%

11. Listed Capital (Exchange Wise)
(As per Company Records)

BSE - 89,13,606	100%
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12. Held in Demat form in CDSL : 788170
13. Held in Demat form in NSDL : 6998011
14. Physical : 1127425
15. Total No. of Shares (12+13+14) : 8913606

Contd. on Page No. 2.....



16. Reason for difference if any, between (10&11), (10&15), (11&15)

NA

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: Not Applicable

Particular***	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)

*** Rights, Bonus, Preferential issue ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) if not updated upto which date

Yes

19. Register of previous quarter with regard to excess dematerialized shares, if any.

N.A.

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?

N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay: Not Applicable.

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days			
Pending for more than 21 days			

500
J.K. GUPTA & ASSOCIATES
CP No 2448
COMPANY SECRETARIES

Contd. on Page No.3.....

22. Name, Telephone & Fax No. of Compliance Officer of the Co.

Ms. Kiran Kalanta (Company Secretary)
#011-27463506

23. Name, Telephone & Fax No., Regn. No. of the Auditor.

J. K. Gupta & Associates
Company Secretaries, 257, Vardhman City Centre-2,
Near Shakti Nagar Railway Under Bridge, Delhi-52
C. P. Number 2448.
Tel: 23644449, 23654449. Fax Number 23646121

24. Appointment of common agency for share registry work (if yes name and address).

Link Intime India Private Limited,
44, Community Centre, 2nd Floor, Naraina Industrial
Area, Phase-I, New Delhi-110028

25. Any other detail that the auditor may like to provide e.g. BIFR Company, delisting from SE, Company Changed its name etc.)

The company has issued 4,23,606 Equity Shares on 31/03/2014 on preferential basis to promoter group as per SEBI (ICDR) Guidelines 2009.

**For J. K. Gupta & Associates
(Company Secretaries)**

J.K. Gupta
13/01/15

Date: 13th January, 2015
Place: Delhi

Jitesh Gupta
(Proprietor)
CP.No-2448

