



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|----|---|---|--------------------------|
| 1 | For Quarter Ended | 30 th September, 2017 | |
| 2 | ISIN | INE646B01010 | |
| 3 | Face Value | Rs 10/- (Rupees Ten Only) | |
| 4 | Name of the Company | Medicamen Biotech Limited | |
| 5 | Registered Office Address | 1506, Chiranjiv Tower, 43, Nehru Place, New Delhi-110019 | |
| 6 | Correspondence Address | 1506, Chiranjiv Tower, 43, Nehru Place, New Delhi-110019 | |
| 7 | Telephone & Fax No | 011-47589500, 011-26213081 | |
| 8 | E-mail Address | cs@medicamen.com | |
| 9 | Name of the Stock Exchanges where the company's securities are listed | BSE Limited | |
| 10 | Issued Capital | Number of Shares | % of Total Issue Capital |
| | | 11070000 | 100.00 |
| 11 | Listed Capital (Exchange wise) (As per Company record) | BSE Ltd – 11070000 | 100.00 |
| 12 | Held in Dematerialised Form in CDSL | 43,74,918 | 39.52 |
| 13 | Held in Dematerialised Form in NSDL | 61,88,753 | 55.91 |
| 14 | Physical | 5,06,329 | 4.57 |
| 15 | Total No of Shares (12+13+14) | 1,10,70,000 | 100.00 |
| 16 | Reasons of Difference if any between (10 & 11), (10 & 15), (11 & 15) | Nil | |

17 Certifying the details of Changes in share capital during the quarter under consideration as per Table below:-

| Particulars*** | No of Shares | Applied /Not Applied for Listing | Listed on Stock exchanges (Specify Names) | Whether intimated to CSDL | Whether intimated to NSDL | In principle approval pending for stock exchanges |
|----------------|--------------|----------------------------------|---|---------------------------|---------------------------|---|
| Nil | Nil | Nil | Nil | Nil | Nil | Nil |

*** Right, Bonus, Preferential issue ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

| | | |
|----|--|-------------|
| 18 | Register of Members is Updated (Yes/No) If not, updated to which date | Yes N.A. |
| 19 | Reference of previous quarter with regards to excess dematerializes shares, if any | N.A. |



20 Has the company resolved the matter mentioned in point no 19 above in the current quarter? If not reason Why?

N.A.

21 Mentioned the total no of requests if any confirmed after 21 days and total no. of request pending beyond 21 days with the reasons for delay Not Applicable.

| Total no of Demat requests | No of requests | No of Shares | Reasons of Delay |
|----------------------------|----------------|--------------|------------------|
| Confirmed after 21 days | --- | --- | ----- |
| Pending after 21 days* | --- | --- | |

22 Name, Telephone & Fax No of Compliance officer of the company

Ms. Kiran (CS)
Tel:- 011-47589500

23 Name, Address. Telephone & Fax No Registration no. of Auditor

AMJ & Associates,
Company Secretaries
F-2, Plot No. 299, Sector-4,
Viashali, Ghaziabad-201010
C.P. Number-5629
Tel: 0120-4138598

24 Appointment of common agency for share registry work, if yes (name and address)

Link Intime India Private Limited.
44, Community Centre, 2nd Floor, Naraina Industrial Area, Phase-I, New Delhi-110028
Tel: 011-41410592

25 Any other details that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company Changed its name etc.)

Nil

PLACE : New Delhi
DATE : 10.10.2017



For AMJ & ASSOCIATES
(Company Secretaries),

Manoj Kumar Jain
MANOJ KUMAR JAIN
(Proprietor)
(C.P. No. 5629)