

# J. K. Gupta & Associates

(Company Secretaries)

256 & 257, Vardhman City Center 2,  
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## RECONCILIATION OF SHARE CAPITAL AUDIT OF MEDICAMEN BIOTECH LIMITED

1. For Quarter Ended : 31<sup>st</sup> December, 2015
2. ISIN : INE646B01010
3. Face Value : Rs. 10/- (Rupees Ten Only)
4. Name of Company : Medicamen Biotech Limited
5. Registered Office : 10, Community Centre No. 2,  
Phase-II, Ashok Vihar, Delhi-110052
6. Correspondence Address : 10, Community Centre No. 2,  
Phase-II, Ashok Vihar, Delhi-110052
7. Telephone & Fax Nos. : 011-27240610, 011-27138171
8. E-mail Address : biotech@satyam.net.in, cs@medicamen.com
9. Name of the Stock Exchange where  
Company's securities are listed : Bombay Stock Exchange

10. Issued Capital	Number of Shares	% of Total Issued Cap.
	9993606	100%

11. Listed Capital (Exchange Wise) (As per Company Records)	BSE - 8913606	89.19%

12. Held in Demat form in CDSL : 923558
13. Held in Demat form in NSDL : 7120699
14. Physical : 869349
15. Total No. of Shares (12+13+14) : 8913606



16. Reason for difference if any,  
between (10&11), (10&15), (11&15)

597700 Equity Shares issued as on 05/01/2015 and intimation for the same vide letter MBI/LINK/PREF ALLT/ 2014-2015 dated 02/02/2015 has been sent to Link Intime India Private Limited and also the Company has issued 482300 Equity Shares in lieu of Conversion of Warrants on 30/05/2015 but still not taken on records and also refer point 25.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particular***	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

\*\*\* Rights, Bonus, Preferential issue ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) if not updated upto which date

Yes

19. Register of previous quarter with regard to excess dematerialized shares, if any.

N.A.

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?

N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay: Not Applicable.

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days			
Pending for more than 21 days			



upt



22. Name, Telephone & Fax No. of Compliance Officer of the Co.

Ms. Kiran Kalanta (Company Secretary)  
#011-27463506

23. Name, Telephone & Fax No., Regn. No. of the Auditor.

J. K. Gupta & Associates  
Company Secretaries, 257, Vardhman City Centre-2,  
Near Shakti Nagar Railway Under Bridge, Delhi-52  
C. P. Number 2448.  
Tel: 23644449, 23654449. Fax Number 23646121

24. Appointment of common agency for share registry work (if yes name and address).

Link Intime India Private Limited,  
44, Community Centre, 2nd Floor, Naraina Industrial  
Area, Phase-I, New Delhi-110028

25. Any other detail that the auditor may like to provide e.g. BIFR Company, delisting from SE, Company Changed its name etc.)

1. The company has approved the preferential allotment of equity shares to Promoter group and one of the member Foreign Company i.e. Pharmadonica A/S in the shareholders Meeting held on 18<sup>th</sup> March 2014 and allotment to promoter group has been made on 31/03/2014 since allotment to Pharmadonica A/S was due because of FIPB approval. On 05/01/2015 the Company has received the intimation from the Ministry of finance FIPB unit regarding the approval of Foreign Collaboration with Pharamadonica A/S with FDI inflow of Rs 14,59,700 and resultant 132700 equity shares allotted on 05/01/2015.\*
2. The Company has issued 465000 Equity Shares in lieu of Conversion of Warrants on 05/01/2015.\*\*
3. The Company has issued 482300 Equity Shares in lieu of Conversion of Warrants on 30/05/2015.
4. Application for Listing to BSE, of Total Equity Shares (1080000) mentioned in point 1, 2 & 3 has been filed but still pending.

**For J. K. Gupta & Associates**  
**(Company Secretaries)**



**Jitesh Gupta**  
(Proprietor)  
CP.No-2448

Date: 09<sup>th</sup> January, 2016  
Place: Delhi